Political Party Database

## Data Collection Manual ROUND 2

July 2018

Missing Value Codes: Two numerical codes are used to mark data points that have missing values. Each code denotes a different reason as to why a value is missing for a particular data point:
-888. Not Provided - A non-missing value could conceivably exist for the data point, but it has not been provided for some reason. In some cases, such a value will be missing because it is not readily obtainable (e.g., it was never recorded or shared). In other cases, such a value will be missing because efforts to collect it for this database have not yet been made.
-999. Not Applicable - A non-missing value does not conceivably exist for the data point. This occurs when a question/variable has no conceptual relevance to a particular case.

Of these two codes, -888 is used as the default code for missing values in this dataset.
(Note to coding teams: please enter numbers in this form " 1000.00 ". No need for commas anywhere: use a decimal point. When asked to provide a percentage, enter as " 95.00 ", NO percentage sign,

CODER Coder team leader name(s) (up to 2 names: we will list names of entire team in supplemental materials and on web page)

COUNTRY Country name
CTRYID Country code [Enter the country name again - the code will automatically fill in on the "output" sheet.]

PTYNAME Party name
PTYID Party code [Enter the party name again - the code will automatically fill in on the "output" sheet.]

YEAR Year for which questions were answered unless otherwise designated. The answers reflect the situation on December 31 of the designated year, or as close as possible to the END of the year. The main target year for Round $\mathbf{2}$ is 2017.
[Year]

## CORE MODULE: Resources \& Events

## CORE I. Political Variables

PARTYFAMNEW Party family. Please classify according to your team's expert judgement.

1. Communists/Left Socialists
2. Social Democrats
3. Greens
4. Christian Democrats
5. Conservatives
6. Liberals
7. Agrarian/Farmer's Party
8. Right-wing (populists)
9. Far right (extreme right)
10. Regionalist
11. Ethnic
12. Confessional, other than Christian Democratic (i.e. Islamic, Buddhist, Hindu, etc.)
13. Other -provide label in following text variable
-888. Not Provided

CRPARTYFAMTXT If you answered "other" regarding the party family, please provide your preferred party family label for this party.

CR2PTYFED Transnational Party Federation membership:

1. Centrist Democrat International
2. Global Greens
3. International Democratic Union
4. Liberal International
5. Socialist International
6. None of the above
-888 Not Provided ${ }^{1}$

EUROPARTY European party federation (i.e., Europarty) membership. Note: a Federation membership is distinct from membership in a European Parliament Party Group.

1. European People's Party
2. Party of European Socialists
3. Alliance of Liberals and Democrats for Europe
4. European Green Party
5. Alliance of European Conservatives and Reformists
6. The Party of the European Left
7. Movement for a Europe of Liberties and Democracy
8. European Democratic Party
9. European Free Alliance
10. European Alliance for Freedom
11. Alliance of European National Movements
12. European Christian Political Movement
13. EU Democrats
14. European Pirate Party
15. Europeans United for Democracy
16. Alliance for Peace and Freedom
-888. Not Provided
-999. Not Applicable

CR1EPG European Parliament Party Group membership:

1. European People's Party
2. Progressive Alliance of Socialists and Democrats
3. Alliance of Liberals and Democrats for Europe
4. Greens/European Free Alliance
5. European Conservatives and Reformists
6. Confederal Group of the European United Left - Nordic Green Left
7. Europe of Freedom and Direct Democracy
8. Europe of Nations and Freedom

[^0]9. Independent
-888. Not Provided
-999. Not Applicable

## SYSTEM Type of political system

1. Parliamentary (Head of executive is a Prime Minister/Chancellor who is a member of the legislature)
2. Presidential (Head of executive is a popularly elected president who is not a member of the legislature)
3. Hybrid, with both a Popularly-Elected President and a Prime Minister/chancellor. (This covers a wide range of systems, under which the president's privileges and duties range from extensive to very limited.)
4. Other system with directly-elected
-888. Not provided
CR3GOVTPARL For parliamentary and hybrid (semi-presidential) systems: in the year for which you are responding, how many months was this party a member of the national government? This means that the party held at least one ministry. Do not include cases in which a party voted with the government, but did not participate in it (e.g., minority governments).
[Number in range of 0-12]
-888. Not Provided
-999. Not Applicable

CR3GOVTPRES: For presidential and hybrid (semi-presidential) systems: in the year for which you are responding, how many months did a member of this party occupy the office of president?
[Number in range of 0-12]
-888. Not Provided
-999. Not Applicable
CR4SEATS1 Number of seats the party held in the lower house of the national legislature at the end of the calendar year. ${ }^{2}$
[Number]
-888. Not Provided
CR5SEATS2 Share of seats the party held in the lower house of the national legislature at the end of the calendar year.
[Percentage]
-888. Not Provided

## CORE II. Party Membership

CR6MBRRUL Party statutes recognize party membership as a formal category, distinct from unaffiliated supporters.

1. Yes
2. No

[^1]-888. Not Provided
-999. Not Applicable

CR7FRIEND Party statutes recognize a separate level of formal affiliation with reduced obligations and reduced rights (for instance, party "friend" or "registered sympathizer"). This does not include members with reduced dues but full rights, such as reduced fees for young people or unemployed.

1. Yes
2. No
-888. Not Provided
CR8DUESLVL National party publishes a minimum annual dues level.
3. Yes
4. The national party does not set dues rates; state or regional parties set them.
5. The national party does not set dues rates; local parties set them.
6. The party does not set dues rates
-888. Not Provided
-999. Not Applicable
CR9DUESSTATE If dues rates are set by state or regional parties, questions CR10DUESPRICE1 and CR11DUESPRICE2 are answered based on practices in the country's most populous state/province in which the party is represented, named here.
Name of Region:
[Name of state/province]
-999. Not Applicable
CR10DUESPRICE1 If dues rates are expressed as a price, the minimum annual dues level for full members (expressed in national currency). The minimum does not refer to reduced dues levels for youth, unemployed, etc.
[Amount in national currency units]
-888. Not Provided
-999. Not Applicable
CR11DUESPRICE2 If dues rates are expressed as a percentage of income, the recommended minimum percentage.
[Percentage]
-888. Not Provided
-999. Not Applicable
The membership numbers reported below should be for as close to the end of the calendar year as possible. If no numbers are available for the relevant year, the most recent prior figures are reported.

CR12MBRNUM Number of individual members
[Number]
-888. Not Provided
-999. Not Applicable
CR13MBRYR Reporting year.
[Year]
-888. Not Provided
-999. Not Applicable

CR14AFFL Number of corporate ("indirect") members, for instance, individuals affiliated by trade unions or farmers' associations.
[Number]
-888. Not Provided
-999. Not Applicable
CR15AFFLYR Reporting year.
[Year]
-888. Not Provided
-999. Not Applicable
CR18FRND Number of "registered sympathizers" or others who register with the party as "friends" but who do not get full membership rights. (Note: this is different than members who pay reduced dues levels but have full rights, and it is different than probationary members who are trying to become full members.)
[Number]
-888. Not Provided
-999. Not Applicable

## CR19FRNDYR Reporting year.

[Year]
-888. Not Provided
-999. Not Applicable

## CORE III. Party Leadership

CR20PPGLDR Who was the leader of the party's legislative delegation in the lower house of the national legislature at the end of the calendar year? If there were dual leaders, give both names.
[Name of leader or leaders]
PRESID1 In presidential and hybrid (semi-presidential) systems only: was the person who was president of the country at the end of the calendar year a member of this party?

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
PRESID2 If the answer to PRESID1 is 'yes', please provide the name of the national president [Name of national president]

CR21ORGLDR Who was the de facto leader of the national party extra-legislative organization at the end of the calendar year? This is the working (i.e., not purely honorific) leader at the top of the organization. This person may or may not be involved in everyday decisions, but his/her approval would be needed for major reforms to the extra-legislative organization. S/he may or may not hold the title of chairperson.
[Name of leader] or "not clear"

CR22TOPCAND Who (if anyone) was recognized as the person who would be the party's top candidate in the next election? This might be a designated "list leader" or "chancellor candidate," or it could be a sitting chancellor or opposition leader. In some parties it may not be clear except when elections are imminent.
[Name of leader] or "not clear"
CR23POLLDR Who would be considered the most important political leader of the national party? For example, which person is most likely to be interviewed on national television to give the party's position on important political issues? This may be someone named in the three questions above, or it could be someone else. For some parties there may not be a clear answer.
[Name of leader]

## CORE IV. Party Finances

Answers in this section should come from official party reports; in most cases these are reports that parties are legally required to file with public authorities. The figures reflect each country's reporting rules and practices. Please use the coding sheet to provide full details about sources, and use the "Notes" column to provide additional information about accounting practices, and about what levels of the party are included in the figures you report. These details will be included in the data supplement.

CR24_2INCOMNAT What was this party's most recently reported national party income (e.g., ONLY for the national party headquarters)?
[Amount in national currency units]
-888. Not Provided
-999 . This party finance data is not published
CR26_2INCOMYRNAT Reporting year for CR24_2INCOMNAT (national party income)
[Year]
-888. Not Provided
-999 . This party finance data is not published
CR24_1INCOMTOT What was this party's most recently reported total party income (e.g., national party plus local parties and other levels of the party, as far as this is reported)? Please use "notes" column to explain which party units are included in these reports.
[Amount in national currency units]
-888. Not Provided
-999 . This party finance data is not published
CR26_1INCOMTOTYR Reporting year for CR24_1INCOMTOT (total party income)
[Year]
-888. Not Provided
-999 . This party finance data is not published
CR27_1REVMBRTOT Share of total party income (CR24_1INCOMTOT) which comes from individual member donations (dues plus other donations ascribed to members).
[Percentage]
-888. Not Provided
-999 . This party finance data is not published

CR27_2REVMBRNAT Share of national party income (CR24_1INCOMTOT) which comes from individual member donations (dues plus other donations ascribed to members).
[Percentage]
-888. Not Provided
-999. This party finance data is not published
CR28_1REVPRVTOT Share of total party income (CR24_1INCOMTOT) which comes from nonmember private donations (including from trade unions and corporations).
[Percentage]
-888. Not Provided
-999 . This party finance data is not published
CR28_2REVPRVNAT Share of national party income (CR24_2INCOMNAT) which comes from nonmember private donations (including from trade unions and corporations).
[Percentage]
-888. Not Provided
-999. This party finance data is not published
CR29_1REVSUBTOT Share of total party income (CR24_1INCOMTOT) which comes from direct public subsidies.
[Percentage]
-888. Not Provided
-999 . This party finance data is not published
CR29_2REVSUBNAT Share of national party income (CR24_2INCOMNAT) which comes from direct public subsidies.
[Percentage]
-888. Not Provided
-999 . This party finance data is not published
CR30SPEND Does this party publish national campaign expenditure separately from normal operating expenses?

1. Yes
2. No
-888. Not Provided
CR31SPENDYR If the answer to CR30SPEND is yes, for which national election are the most recent campaign expenditure figures available? Please answer CR32SPENDTOT - CR34SPENDCAND with regards to that year.
[Year]
-888. Not Provided
-999. Campaign spending data not available
CR32SPENDTOT According to these figures, what was the party's total campaign expenditure (candidates plus national party) for this election?
[Amount in national currency units]
-888. Not Provided
-999. Campaign spending data not available

CR33SPENDNATL What was the national party's campaign expenditure for this election?
[Amount in national currency units]
-888. Not Provided
-999. Campaign spending data not available
CR34SPENDCAND What was the total of candidates' campaign expenditures for this election?
[Amount in national currency units]
-888. Not Provided
-999. Campaign spending data not available

## MODULE A: Structures

YEARA Questions for Module A are answered in respect to this year, unless otherwise noted. If possible, this should be the same as the year for Core questions.
[Year]

## A.I. Institutional Context, National Level

Attention! Variables in section A. 1 are the same for all parties in each country (A1RGSTR1-
A25DISCLOS). You can enter this information for one party per country, then copy and paste into the sheets for the other parties (or leave those blank, and the central team will copy and paste.)

A1RGSTR1 Are there registration requirements to be officially recognized as an extra-legislative party? This is distinct from the requirements to be a recognized party group within the legislature (considered below). For example, in some countries, parties which are officially registered have privileged ballot access, or parties must register to qualify for public subsidies.

1. Yes
2. No
-888. Not Provided
A2RGSTR2 If yes: Number of registered party members required for registration as an extra-legislative party (minimum); if none are required, the number is zero
[Number]
-888. Not Provided
-999. Not Applicable (because no registration requirements of any kind)
A3RGSTR3 If yes: Number of signatures required for registration (minimum); if none are required, the number is zero
[Number]
-888. Not Provided
-999. Not Applicable (because no registration requirements of any kind)
A4RECPARTYTXT If yes: Brief summary of requirements parties must meet in order to be officially recognized as a party.
[Text Response] OR
"No rules."

A5RECPPGTXT If yes: Brief summary of requirements legislative party groups must meet in order to be officially recognized as a party with full privileges within the lower house of the national legislature.
[Text Response] OR
"No rules."

## A.II. Party Finance Context

A6SUBSIDY What kind of direct state funding is there for the work of political parties outside of their work as legislative parties? This can include campaign reimbursements and funds for long-term policy development. This question does not refer to tax breaks, to in- kind services, or to payments that go only to party foundations, party newspapers, or party youth organizations.

1. No direct state funding
2. Funding for non-election work
3. Funding for campaigns and elections
4. Both options 2 and 3
5. Other
-888. Not Provided
Rules for allocating these direct subsidies, if Applicable (A7SUBVOTE - A10SUBDONR):
A7SUBVOTE Subsidy allocation reflects: Proportion or number of votes received in last national legislative election.
6. Yes
7. No
-888. Not Provided
-999. Not Applicable
A8SUBSEAT Subsidy allocation reflects: Proportion or number of seats in lower house of national legislature.
8. Yes
9. No
-888. Not Provided
-999. Not Applicable
A9SUBMBR Subsidy allocation reflects: Number of party members.
10. Yes
11. No
-888. Not Provided
-999. Not Applicable
A10SUBDONR Subsidy allocation reflects: Amount of funds received by party from non-subsidy sources.
12. Yes
13. No
-888. Not Provided
-999. Not Applicable
If Applicable, who receives some kind of direct subventions (electoral, non-electoral, or both)? (A11SUBLOCL - A14SUBCAND)

A11SUBLOCAL Receives subsidy: Local parties.

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
A12SUBSTATE Receives subsidy: State/regional parties.
3. Yes
4. No
-888. Not Provided
-999. Not Applicable
A13SUBNAT Receives subsidy: National parties.
5. Yes
6. No
-888. Not Provided
-999. Not Applicable
A14SUBCAND Receives subsidy: candidates.
7. Yes
8. No
-888. Not Provided
-999. Not Applicable
A15SUBSMALL Are there any circumstances under which a party without at least one seat in the lower house of the national legislature qualifies for direct state subsidies for its extra-legislative political organization and/or its election campaigns?
9. Yes
10. No
-888. Not Provided
-999. Not Applicable
A16SUBDENY Can the state legally withhold (or require repayment of) public subsidies for failure to comply with financial disclosure requirements?
11. Yes
12. No
-888. Not Provided
-999. Not Applicable
Describe the legal status of the different types of political contributions (A17FINCORP-

## A22PRIVLMT)

A17FINCORP Legal status of direct corporate/business donations to political parties:

1. Unregulated
2. Prohibited
3. Capped, absolute figure (for instance, a corporation may give no more than $\$ 5000$ )
4. Capped, variable (for instance, a corporation may give no more than a certain $\%$ of its annual net income)
-888. Not Provided

A18CORPLMT If donations are capped at an absolute figure, what is the maximum corporate contribution?
[Amount in national currency units]
-888. Not Provided
-999. Not Applicable
A19FINGRP Legal status of direct donations to political parties from other associations, such as trade unions, churches, farmers' organizations, etc.:

1. Unregulated
2. Prohibited
3. Capped, absolute figure (for instance, an association may give no more than $\$ 5000$ )
4. Capped, variable (for instance, an association may give no more than a certain \% of its annual net income)
-888. Not Provided
A20GRPLMT If donations are capped at an absolute figure, what is the maximum contribution from associations other than corporations?
[Amount in national currency units]
-888. Not Provided
-999. Not Applicable
A21FINPRIV Legal status of donations by private individuals to political parties:
5. Unregulated
6. Prohibited
7. Capped, absolute (for instance, an individual may give no more than $\$ 5000$ )
8. Capped, variable (for instance, an individual may give no more than a certain $\%$ of their annual net income)
-888. Not Provided
A22PRIVLMT If donations are capped at an absolute figure, what is the maximum private individual contribution?
[Amount in national currency units]
-888. Not Provided
-999. Not Applicable
A23SPENDPTY Are there election/campaign spending limits for political parties?
9. Yes
10. No
-888. Not Provided
A24SPENDCAND Are there election/campaign spending limits for individual candidates?
11. Yes
12. No
-888. Not Provided
A25DISCLOS Are parties required to disclose the names of donors who give more than a certain amount?
13. Yes
14. No
-888. Not Provided

## [Party-level Variables resume below]

## A.III. Party Staff

A26STAFHQ Number of paid full-time employees in national party headquarters. (If possible report part-time staff as full-time equivalents. In other words, 2 half-time employees $=1$ full-time employee).
[Number]
-888. Not Provided
-999. Not Applicable
A27STAFYR Year for which staff is reported.
[Year]
-888. Not Provided
-999. Not Applicable
A28SUBPPG Is there an allowance out of public funds for legislative party groups to hire their own staff, and/or are they allowed to use employees paid by the legislature to assist the party group?

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
A29STAFPPG Number of paid full-time employees working for this party group in the lower house of the national legislature, including legislative staff delegated to party groups. (Part-time staff reported as full-time equivalents.)
[Number]
-888. Not Provided
-999. Not Applicable
A30SUBMP Is there a state allowance for individual legislators to hire staff or to use legislative employees to assist in their individual offices? In other words, this is support that legislators receive by virtue of being elected, not support allocated to them at the discretion of the party group.
3. Yes
4. No
-888. Not Provided
-999. Not Applicable
A31STAFMP Estimated average number of paid full-time employees in the personal offices of legislators in the lower house of the national legislature. (Part-time staff reported as full- time equivalents.)
[Number]
-888. Not Provided
-999. Not Applicable

## A.IV. Party Membership

A32MBRULE Does this party have uniform national rules on membership requirements, or do they vary by state/region?

1. Uniform national rules
2. Set by state/regional parties
3. Set by local parties
-888. Not Provided
-999. Not Applicable
A33MBRJOIN Is it possible for an individual to join the national party directly?
4. Yes
5. No, no individual membership
6. No, individuals join affiliated organizations only
7. No, individuals join regional or state parties
-888. Not Provided
A34MBRDATA Does the national party maintain its own current membership register, with contact information for individual members?
8. Yes
9. No
-888. Not Provided
-999. Not Applicable
A35MBRLVL Party level for which the following questions are answered. If membership rules vary by state or region, answers are to be given for party practices in the country's most populous state or province (or for, in non-federal countries, for party's largest regional unit).
10. National
11. Most populous state
-888. Not Provided
-999. Not Applicable
A36MBRSTATE If answered for most populous state or region, name of region.
[Name of state/province]
-999. Not Applicable
What are the requirements for full party membership (A37MRBWAIT - A43MBRDUES)?
A37MBRWAIT Applicant must complete a probationary period before becoming eligible to apply for full membership.
12. Yes
13. No
-888. Not Provided
-999. Not Applicable
A38SPONSOR Membership must be sponsored by one or more current members.
14. Yes
15. No
-888. Not Provided
-999. Not Applicable

A39GROUPMB Member must also belong to another related organization, if eligible (such as trade union membership or church membership).

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
A40AFFIRM Member must actively affirm agreement with party principles.
3. Yes
4. No
-888. Not Provided
-999. Not Applicable
A41EXCLUSIVE Member may not belong to another national party.
5. Yes
6. No
-888. Not Provided
-999. Not Applicable
A42MBRAGE IF there is a minimum age for full membership, what is it? If there is no minimum age, the answer is zero (" 0 ").
[Number]
-888. Not Provided
-999. Not Applicable
A43MBRDUES Member must pay dues.
7. Yes
8. No
-888. Not Provided
-999. Not Applicable
A44LAPSE Do party statutes specify an exact number of days or months after which non-payment of dues will result in expiration of membership (or of membership rights)?
9. Yes
10. No
-888. Not Provided
-999. Not Applicable
A45EXPEL Do statutes include formal rules for expelling a party member for political reasons, such as disagreeing with the party on fundamental issues of principle?
11. Yes
12. No
-888. Not Provided
-999. Not Applicable

## A.V. Party Structures

A46LOWLVL Functional level of the party's smallest units that get representation at higher levels:

1. Branch party
2. Electoral constituency party
3. Municipal party
4. District party
5. Other
-888. Not Provided
A47LOWNAME Party's name for these basic units (in own language):
[Name]
A48LOWNUM Number of these basic units.
[Number]
-888. Not Provided
-999. Not Applicable
Types of non-territorial sub-organizations that are mentioned in the party statutes. These are organizations with individual memberships.

A49WOMENORG Sub-organization: Women.

1. Yes
2. No
-888. Not Provided
A50YOUTHORG Sub-organization: Youth.
3. Yes
4. No
-888. Not Provided
A51SENIORORG Sub-organization: Seniors.
5. Yes
6. No
-888. Not Provided
A52SMLBIZORG Sub-organization: Small business owners.
7. Yes
8. No
-888. Not Provided
A53FARMORG Sub-organization: Farmers.
9. Yes
10. No
-888. Not Provided
A54ETHNICORG Sub-organization: Ethnic/linguistic group.
11. Yes
12. No
-888. Not Provided

A55RELIGORG Sub-organization: Religious.

1. Yes
2. No
-888. Not Provided
A550THERTXT Other sub-organizations recognized in party statutes, if any. Please list [text].
Do any of the following non-party organizations formally affiliate to the party? If so, state the number of each type of affiliate.

A56UNIONNUM Number of affiliated trade unions.
[Number]
-888. Not Provided
A57CORPNUM Number of affiliated business peak associations.
[Number]
-888. Not Provided

## Party Congress

A57BCONGRESS Do the party statutes provide for a regularly-scheduled assembly of the entire party, one that exercises some governing functions? These are often labelled "party congresses" or "party conferences". If no, the answer to the remaining questions about party congresses is "-999 Not Applicable".

1. Yes
2. No
-888. Not Provided
A78CONFREQ If so, According to the party statutes, how frequently MUST a party congress be held? Answer in number of years. The smaller the number, the more frequently it must be held. If it must be held more than once a year, this is specified in terms of fractions. E.g., 2 times per year $=0.5$; once every 2 years $=2$.
[Number]
-888. Not Provided
-999. Not Applicable
A57CCONDEL According to party statutes, who is eligible to fully participate in party congresses?
3. Anyone who shows up
4. Any party member who shows up
5. Delegates only
6. Other
7. Not specified by party statutes
-888. Not Provided
-999. Not Applicable
According to the statutes, which sub-groups and affiliated organizations may send delegates to the party congress? (A58CONWOMEN - A67CONOTHER) If the party does not have that type of suborganization, or if the congress organization does not include delegates, the answer is -999 "Not Applicable".

A58CONWOMEN Congress delegates: Women's sub-organization.

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
A59CONYOUTH Congress delegates: Youth sub-organization.
3. Yes
4. No
-888. Not Provided
-999. Not Applicable
A60CONSENIOR Congress delegates: Seniors sub-organization.
5. Yes
6. No
-888. Not Provided
-999. Not Applicable
A61CONBIZ Congress delegates: Small business owner sub-organization.
7. Yes
8. No
-888. Not Provided
-999. Not Applicable
A62CONFARM Congress delegates: Farmers sub-organization.
9. Yes
10. No
-888. Not Provided
-999. Not Applicable
A63CONETHNIC Congress delegates: Ethnic/linguistic sub-organization.
11. Yes
12. No
-888. Not Provided
-999. Not Applicable
A64CONRELIG Congress delegates: Religious sub-organization.
13. Yes
14. No
-888. Not Provided
-999. Not Applicable
A65CONUNION Congress delegates: Affiliated trade unions.
15. Yes
16. No
-888. Not Provided
-999. Not Applicable

A66CONCORP Congress delegates: Affiliated business peak associations.

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
A67CONOTHER If statutes allow other non-territorial sub-organizations or affiliated organizations to send delegates to the party congress, please list.
[Text Response] or "no other rules"
A79CONWOMTXT Brief summary of statutory rules about representation of gender in selecting party congress delegates.
[Text Response] OR
"No rules."
A80CONETHTXT Brief summary of statutory rules about representation of ethnicity or languages in selection party congress delegates.
[Text Response] OR
"No rules."
A81CONDELTXT Brief summary of statutory rules for allocating congress delegates.
[Text Response] OR
"No rules."

## National Executive

The following questions are answered with regard to the highest executive body that is mentioned in the party statutes. This is the numerically smallest executive body whose composition is specified in party statutes.

A82EXCNAME Name of the body for which questions are answered:
[Name of Body]
A83EXCLVL Number of layers between the party congress and the party's highest executive body. If the highest executive reports directly to/is elected by the party congress, the answer is 1.
[Number]
-888. Not Provided
A84EXCNUM Number of members with full voting rights on the party's highest executive body.
[Number]
-888. Not Provided
Which of the following sit as ex officio members with full voting rights on the party's highest executive body? (A85EXCSTATE - A89EXCPPG)

A85EXCSTATE Ex officio: Leaders of state/provincial or regional parties.

1. Yes
2. No
-888. Not Provided
-999. Not Applicable

A86EXCPM Ex officio: The prime minister or chancellor, when s/he is a member of this party.

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
A87EXCPRES Ex officio: The president (in presidential or hybrid/semi-presidential systems), when s/he is a member of this party.
3. Yes
4. No
-888. Not Provided
-999. Not Applicable
A88EXCMIN Ex officio: Government/cabinet ministers, when they are members of this party.
5. Yes
6. No
-888. Not Provided
-999. Not Applicable
A89EXCPPG Ex officio: Leader of the party group in the lower house of the legislature.
7. Yes
8. No
-888. Not Provided
-999. Not Applicable
A90EXCLDR According to party rules, how many members of the highest party executive may the party leader directly appoint?
[Number]
-888. Not Provided
-999. Not Applicable
According to the statutes, which of these organizations is entitled to seats on the party's highest executive body? If the party does not have that type of sub-organization, the answer is -999 "Not Applicable".

A68EXCWOMEN Executive seats: Women's sub-organization.

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
A69EXCYOUTH Executive seats: Youth sub-organization.
3. Yes
4. No
-888. Not Provided
-999. Not Applicable
A70EXCSENIOR Executive seats: Seniors sub-organization.
5. Yes
6. No
-888. Not Provided
-999. Not Applicable

A71EXCBIZ Executive seats: Small business sub-organization.

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
A72EXCFARM Executive seats: Farmers sub-organization.
3. Yes
4. No
-888. Not Provided
-999. Not Applicable
A73EXCETHNIC Executive seats: Ethnic/linguistic sub-organization.
5. Yes
6. No
-888. Not Provided
-999. Not Applicable
A74EXCRELIG Executive seats: Religious sub-organization.
7. Yes
8. No
-888. Not Provided
-999. Not Applicable
A75EXCUNION Executive seats: Affiliated trade unions.
9. Yes
10. No
-888. Not Provided
-999. Not Applicable
A76EXCCORP Executive seats: Affiliated business peak organization.
11. Yes
12. No
-888. Not Provided
-999. Not Applicable
A77EXCOTHER Other subgroups or affiliated organizations entitled to seats on the party executive:
[Text Response] or write "No other rules"
A91EXCWOMTXT Brief summary of statutory rules about representation of women on the party's
highest executive body.
[Text Response] OR
"No rules."
A92EXCETHTXT Brief summary of statutory rules about representation of ethnic, linguistic or religious minorities on the party's highest executive body.
[Text Response] OR
"No rules."

A93EXCLEGNUM Number of members of the current National Executive (highest executive body) who are also elected members of the lower house of the national legislature.
[Number]
-888. Not Provided
A94EXCWOMNUM Number of female members of the current National Executive (highest executive body).
[Number]
-888. Not Provided

A95EXCETHNUM Number of ethnic, linguistic, or religious minority members of the National Executive (highest executive body). Answered only with reference to minorities named by party statutes in regard to the composition of the National Executive. If none are named, answer "not applicable".
[Number]
-888. Not Provided
-999. Not Applicable

## A.VII. Factions

"Factions" are intra-party groups which are associated with a policy direction and/or with a particular leader within a party. They are distinct from groups which represent defined social group interests, such as "women", "farmers", etc. These questions ask about statutory recognition of roles for party factions.

A96FACTION1 Factions have statutory guarantees of seats at party congress.

1. Yes
2. No
-888. Not Provided
A97FACTION2 Factions have an official mechanism for nominating and/or endorsing one or more candidates for intra-party offices, such as the party chair or party list leader.
3. Yes
4. No
-888. Not Provided

## A.VIII. Web Sites

A98WEBMBR1 Can a supporter join the party through the national party's web page?

1. No. Web page may refer interested supporters to other party levels, or may give a phone number or a PDF or an application form, but gives no way for supporter to immediately initiate application process.
2. Yes, partial. Web page gathers some or all application information about interested supporter (online form, etc.), and promises "someone will get back to you".
3. Yes, complete. Interested supporters are able to provide all necessary registration information online, and can also pay dues immediately via some electronic payment process.
4. Yes, other.
-888. Not Provided
-999. Not Applicable (no national party website OR not formal party membership)
A99WEBMBR2 National party web page has links to a special "members only" section.
5. Yes
6. No
-888. Not Provided
-999. Not Applicable (no national party website)
A100WEBGIVE1 National party web page solicits donations.
7. Yes
8. No
-888. Not Provided
-999. Not Applicable (no national party website)
A101WEBGIVE2 National party web site accepts on-line donations (credit card, PayPal, etc.)
9. Yes
10. No
-888. Not Provided
-999. Not Applicable (no national party website)
[Note: A102WEBGIVE3 not included in Round 2]
A103WEBHELP Web page lets supporters sign up to help with specific tasks.
11. Yes
12. No
-888. Not Provided
-999. Not Applicable (no national party website)
The home page of the national party web site solicits comments on topical issues with the following devices:

A104WEBTLK1 Web survey.

1. Yes
2. No
-888. Not Provided
-999. Not Applicable (no national party website)
A105WEBTLK2 Moderated discussion (blog, forum, etc.).
3. Yes
4. No
-888. Not Provided
-999. Not Applicable (no national party website)
A106WEBTLK3 Link for readers to leave comment, to "tell us what you think".
5. Yes
6. No
-888. Not Provided
-999. Not Applicable (no national party website)
A107WEBTLK4 Does the home page of the national party web page contain links that connect readers to social media accounts run by the party (for example, Facebook, Twitter, Instagram, etc.)?
7. Yes
8. No
-888. Not Provided
-999. Not Applicable (no national party website)

## A.IX. Party Discipline

A108EXPEL1 Does the party have a formal disciplinary procedure which includes the possible penalty of expulsion from party membership?

1. Yes
2. No
-888 Not Provided
-999 Not Applicable
A109EXPEL2 If yes, what is the lowest party level at which some or all individuals have standing to lodge a complaint or otherwise trigger a disciplinary procedure?
3. General party membership
4. Local party officeholders
5. Regional party officeholders
6. National party conference
7. National executive committee
8. Party leader(s)
-888. Not Provided
-999. Not Applicable
A110EXPELTXT List any offenses mentioned in the statutes which are explicitly named as grounds for being disciplined or expelled. This might be general, such as "bringing the name of the Party into disrepute". It might also include non-party misconduct, such as conviction of non-political crimes (etc.).

## MODULE B-LEG: National Legislative Elections (lower house)

Questions in this section should be answered in respect to the most recent election to the lower house of the national legislature.

## B.I. Legislative Elections: System Level Variables

Attention! Variables in section B. 1 (YEARBLEG through B9GNDR5) are the same for all parties in each country. You only need to enter this information for one party per country; the central team will copy and paste the answers into responses for other parties in your country.

YEARBLEG Year for which questions for Module B-LEG are answered, unless otherwise noted.
[Year]

B1LEGMO Month of the legislative election. Final day of voting if there were multiple polling days or two rounds of voting.

1. January
2. February
3. March
4. April
5. May
6. June
7. July
8. August
9. September
10. October
11. November
12. December
-888. Not Provided
B1LEGLDRTXT For parliamentary democracies: name of the party's electoral leader (top candidate) in this election. This would be the formal "list leader" in countries with proportional representation; elsewhere it is the person who leads campaigning and who is most likely to lead the legislative party (and/or government) after the election. For presidential democracies: the answer is probably -999 n/a.
[Name of Electoral Leader]
-888. Not Provided
-999. Not Applicable
B2BALLOTTXT Brief summary of legal requirements parties must follow in order for any of their candidates to be included on ballots for elections to the lower house of the national legislature. This is a question about ballot access rules.
[Text response]
B3CANLAW1TXT Brief summary of constitutional specifications or legal rules about how political parties select their candidates for the lower house of the national legislature. This is a question about public regulations of parties' nomination rules.
[Text Response] OR
"No legal rule"
B4CANLAWGDR Are there national laws or regulations about gender affecting parties' candidate selection process?
13. Yes
14. No
-888. Not Provided
B4CANLAW2TXT If Applicable, give brief summary of national laws or regulations about gender affecting parties' candidate selection process.
[Text Response] OR
"No legal rule"

If there are national laws or regulations about gender in party candidate selection, which of the following penalties apply to parties which fail to follow these rules? (B5GNDR1 - B9GNDR5)

B5GNDR1 Gender rule penalty: party list is withdrawn/not accepted and must be re-constituted.

1. Yes
2. No
3. Not Applicable because no laws or regulations
-888. Not Provided
-999. Not Applicable
B6GNDR2 Gender rule penalty: election is annulled and must be re-done.
4. Yes
5. No
6. Not Applicable because no laws or regulations
-888. Not Provided
-999. Not Applicable
B7GNDR3 Gender rule penalty: the party's public funding is reduced.
7. Yes
8. No
9. Not Applicable because no laws or regulations -888. Not Provided
-999. Not Applicable
B9GNDR5 Gender rule penalty: no penalty for violating statutory requirement(s) in this area.
10. Yes
11. No
12. Not Applicable because no laws or regulations -888. Not Provided
-999. Not Applicable

## B.II. Legislative Elections: Party Level Questions

Please answer questions in this section according to the official party rules that applied for this election. By "official", we mean written rules, but these could be election-specific rules that supplement procedures contained in party statutes. Please specify sources.

Did party statutes or party rules in force prior to this election include any of the following non- statutory eligibility requirements for candidates (that is, party requirements that went beyond the legal requirements for all parties)? (B10CANRUL1 - B16CANRUL7)

B10CANRUL1 The candidate is required to be a party member

1. Yes
2. No
-888. Not Provided
B11CANRUL2 If membership is required, for how many months prior to the selection day?
[Number]
-888. Not Provided
-999. Not Applicable

B12CANRUL3 Candidates must sign a loyalty pledge to the party ahead of the election, committing to follow party group discipline in the legislature.

1. Yes
2. No
-888. Not Provided
B13CANRUL4 Candidates must be members of a trade union if they are eligible.
3. Yes
4. No
-888. Not Provided
B14CANRUL5 Candidates must have a certain religious affiliation.
5. Yes
6. No
-888. Not Provided
B15CANRUL6 Individuals must obtain signatures or written recommendations from party members in order to be considered as candidates.
7. Yes
8. No
-888. Not Provided
B16CANRUL7 Individuals must pay a deposit to the party in order to be considered as a candidate.
9. Yes
10. No
-888. Not Provided
B17CANWOM Party constitution or rulebook makes specifications in respect of the representation of gender in the process of selecting candidates for the national legislature. (Note: this means this is specifically mentioned in party documents, even if the reason for this mention is because there is a law requiring such measures.)
11. Yes
12. No
-888. Not Provided
B18CANWOMTXT If yes, brief summary of national party rules concerning gender and candidates selection.
[Text Response] OR
"No rules."
B19CANETH Party constitution or rulebook makes specifications in respect of the representation of ethnicity or religion in the process of selecting candidates for the national legislature. (Note: this means this is specifically mentioned in party documents, even if this mention is because there is a law requiring such measures.)
13. Yes
14. No
-888. Not Provided

B20CANETHTX If yes, brief summary of national party rules concerning ethnic or religious minorities and candidate selection.
[Text Response] OR
"No rules."
B21CANSEL1 Party had written rules stipulating the processes that were supposed to be used to select candidates for this election. If the answer is "no", the answer to questions B22-B27 is "Not Applicable".

1. Yes
2. No
-888. Not Provided
The questions below describe 4 parts of the intra-party candidate selection process:
A. Suggesting/proposing candidates for internal consideration
B. Screening/filtering (prior to decisions by other parts of the party).
C. Selecting/deciding (de facto decision, even if another party body needs to rubber-stamp it).
D. Vetoing (after decisions by other parts of the party.)

## B22CANSELA

Do individual members play a role in suggesting/proposing candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B22CANSELB

Do individual members play a role in screening/filtering candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B22CANSELC

Do individual members play a role in Selecting/Deciding on candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B22CANSELD

Do individual members have the opportunity to Veto candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B23CANSELA

Do local level organizations (meeting and/or local leadership) play a role in suggesting/proposing candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B23CANSELB

Do local level organizations (meeting and/or local leadership) play a role in screening/filtering candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B23CANSELC

Do local level organizations (meeting and/or local leadership) play a role in Selecting/Deciding on candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B23CANSELD

Do local level organizations (meeting and/or local leadership) have the opportunity to Veto candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B24CANSELA

Do regional/state organizations (meeting and/or regional leadership) play a role in suggesting/proposing candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B24CANSELB

Do regional/state organizations (meeting and/or regional leadership) play a role in screening/filtering candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B24CANSELC

Do regional/state organizations (meeting and/or regional leadership) play a role in Selecting/Deciding on candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B24CANSELD

Do regional/state organizations (meeting and/or regional leadership) have the opportunity to Veto candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B25ACANSELA

Does a national party collective body (e.g., Party Congress or National Executive) play a role in suggesting/proposing candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B25ACANSELB

Does a national party collective body (e.g., Party Congress or National Executive) play a role in screening/filtering candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B25ACANSELC

Does a national party collective body (e.g., Party Congress or National Executive) play a role in
Selecting/Deciding on candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B25ACANSELD

Does a national party collective body (e.g., Party Congress or National Executive) have the opportunity to Veto candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B25BCANSELA

Does/do the national party leader(s) play a role in suggesting/proposing candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B25BCANSELB

Does/do the national party leader(s) play a role in screening/filtering candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B25BCANSELC

Does/do the national party leader(s) play a role in Selecting/Deciding on candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B25BCANSELD

Does/do the national party leader(s) have the opportunity to Veto candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B26CANSELA

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in suggesting/proposing candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B26CANSELB

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in screening/filtering candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B26CANSELC

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in Selecting/Deciding on candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B26CANSELD

Do affiliated or other organizations (trade unions, religious organizations, etc.) have the opportunity to Veto candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B27CANSELA

Do non-member supporters play a role in suggesting/proposing candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B27CANSELB

Do non-member supporters play a role in screening/filtering candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B27CANSELC

Do non-member supporters play a role in Selecting/Deciding on candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B27CANSELD

Do non-member supporters have the opportunity to Veto candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable
@1234
Briefly summarize the main party SELs that govern candidate selection, particularly if this is useful to clarify any of the responses given above. (Optional section)

## RESULTS

B27CANWOMTOT Women's share of party's TOTAL candidates in the most recent national elections for the national legislature.
[Percentage]
-888. Not Provided
B28CANWOMLIST Women's share of party's LIST candidates (if Applicable and Provided). For countries with exclusively PR list elections, this is the same percentage as in preceding question.
For countries with "mixed" electoral systems, the percentages are likely to vary. For countries without PR lists, this is "-999 Not Applicable".
[Percentage]
-888. Not Provided
-999. Not Applicable
B29CANETHTOT Ethnic or religious minority share of party's TOTAL candidates in the most recent national elections for the national legislature. Answered only if the party rules on candidate selection refer to ethnic or religious groups.
[Percentage]
-888. Not Provided
-999. Not Applicable
B30CANETHLIST Ethnic or religious minorities' share of party's LIST candidates in the most recent national elections for the national legislature (if Applicable and Provided). Answered only if the party rules on candidate selection refer to ethnic or religious groups. For countries exclusively PR list elections, this is the same number as in the preceding question. For countries with "mixed" electoral systems, the percentages are likely to vary. For countries without PR lists, this is "-999 Not Applicable".
[Percentage]
-888. Not Provided
-999. Not Applicable
B31REPWOM Women share of this party's seats in the lower house of the national legislature immediately after this election.
[Percentage]
-888. Not Provided
-999. Not Applicable (because party did not win any legislative seats)
B32REPETH Ethnic or religious minorities share of this party's seats in the lower house of the national legislature immediate after this election. Answered only if the party rules on candidate selection refer to ethnic or religious groups.
[Percentage]
-888. Not Provided
-999. Not Applicable (either because party did not win any legislative seats, or because party rules on candidate selection do not refer to ethnic or religious groups.)

B33CAMPSTF Peak number of paid full-time employees in national party headquarters during the election year. (Part-time staff reported as full-time equivalents).
[Number]
-888. Not Provided
-999. Not Applicable

## MODULE BPRES: Presidential Elections

Questions in this section are to be answered for any countries in which the president is popularly elected, with respect to most recent presidential election. Answer even if the presidential office is not partisan in your country, or if the presidency doesn't have many powers, as long as the office is popularly elected. For countries in which the head of the executive branch is not popularly elected, the answer to all questions in this section is -999 Not Applicable.

## BPRES.I. System Level Variables: Presidential Elections

Attention! Variable answers in this section (YEARBPRES through BPRES3CANLAWTXT) are the same for all parties in each country. You only need to enter this information for one party per country; the central team will copy and paste the answers for all parties in your country.

YEARBPRES Questions for Module BPRES are answered in respect to this year, unless otherwise noted.
[Year]
B34PRESMO Month of the presidential election. Final day of voting if there were multiple polling days or two rounds of voting.

1. January
2. February
3. March
4. April
5. May
6. June
7. July
8. August
9. September
10. October
11. November
12. December
-888. Not Provided
-999. Not Applicable
B35PRESBALLOTTXT Brief summary of legal requirements parties must follow in order for their candidates to be included on ballots for presidential elections. (Please tell us if parties are NOT mentioned)
[Text response or "Not Applicable"]
B36PRESCANLAWTXT Brief summary of constitutional specifications or legal rules about how political parties select their presidential candidates.
[Text Response OR "No legal rule" OR "Not Applicable"]

## BPRES.II. Party Level Variables: Presidential Elections

The following questions ask about how this party selected its presidential candidate.
B37PRESLDR In some parties the party leader and the party's presidential nominee may be the same person; in others that is not necessarily true, or is even forbidden. Please tell us which is true for this party:

1. The national constitution or national laws forbid a president and/or presidential nominee from leading a party.
2. The party's constitution requires that the party leader and the party's presidential nominee must be different people.
3. The party's leader may also be its presidential nominee, but this is not necessarily the case.
4. The party's leader is presumed to be its presidential nominee, even though there are separate selection (or ratification) procedures for these posts.
5. The party leader automatically becomes the party's presidential nominee, without any separate procedures.
-888. Not Provided
-999. Not Applicable
If option \#5 applies (the party leader automatically becomes its presidential nominee), answer -999 "Not Applicable" to all questions in the following section. In such cases, answers in section CIII (leadership selection) provide information on how the presidential nominee is selected.

Did party statutes or party rules in force prior to this election include any of the following non-statutory eligibility requirements for candidates (that is, party requirements that went beyond the legal requirements for all parties)? (BPRES2RUL1 - BPRES8RUL7)

B38PRESRUL1 The candidate is required to be a party member

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
B39PRESRUL2 If membership is required, for how many months prior to the selection day?
[Number]
-888. Not Provided
-999. Not Applicable
B40PRESRUL3 Candidates must sign a loyalty pledge to the party ahead of the election, committing to follow party group discipline in the legislature.
3. Yes
4. No
-888. Not Provided
-999. Not Applicable
B41PRESRUL4 Candidates must be members of a trade union if they are eligible.
5. Yes
6. No
-888. Not Provided
-999. Not Applicable

B42PRESRUL5 Candidates must have a certain religious affiliation.

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
B43PRESRUL6 Individuals must obtain signatures or written recommendations from party members in order to be considered as candidates.
3. Yes
4. No
-888. Not Provided
-999. Not Applicable
B44PRESRUL7 Individuals must pay a deposit to the party in order to be considered as a candidate.
5. Yes
6. No
-888. Not Provided
-999. Not Applicable
Please answer the following questions according to the official rules that applied for this presidential candidate selection event. By "official", we mean written rules, but these could be election-specific rules that supplement statutory procedures. Please specify sources.

The questions below describe 4 parts of the presidential candidate selection process:
A. Suggesting/proposing candidates for internal consideration
B. Screening/filtering (prior to decisions by other parts of the party.).
C. Selecting/deciding (de facto decision, even if another party body needs to rubber-stamp it).
D. Vetoing (after decisions by other parts of the party.)

## B45PRESSELA

Do individual members play a role in suggesting/proposing presidential candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B45PRESSELB

Do individual members play a role in screening/filtering presidential candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B45PRESSELC

Do individual members play a role in Selecting/Deciding on presidential candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B45PRESSELD

Do individual members have the opportunity to Veto presidential candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B46PRESSELA

Do local level organizations (meeting and/or local presidential) play a role in suggesting/proposing presidential candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B46PRESSELB

Do local level organizations (meeting and/or local presidential) play a role in screening/filtering presidential candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B46PRESSELC

Do local level organizations (meeting and/or local presidential) play a role in Selecting/Deciding on presidential candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B46PRESSELD

Do local level organizations (meeting and/or local presidential) have the opportunity to Veto presidential candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B47PRESSELA

Do regional/state organizations (meeting and/or regional presidential) play a role in suggesting/proposing presidential candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B47PRESSELB

Do regional/state organizations (meeting and/or regional presidential) play a role in screening/filtering presidential candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B47PRESSELC

Do regional/state organizations (meeting and/or regional presidential) play a role in Selecting/Deciding on presidential candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B47PRESSELD

Do regional/state organizations (meeting and/or regional presidential) have the opportunity to Veto presidential candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B48APRESSELA

Does a national party collective body (e.g., Party Congress or National Executive) play a role in suggesting/proposing presidential candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B48APRESSELB

Does a national party collective body (e.g., Party Congress or National Executive) play a role in screening/filtering presidential candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B48APRESSELC

Does a national party collective body (e.g., Party Congress or National Executive) play a role in Selecting/Deciding on presidential candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B48APRESSELD

Does a national party collective body (e.g., Party Congress or National Executive) have the opportunity to Veto presidential candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B48BPRESSELA

Does/do the national party leader(s) play a role in suggesting/proposing presidential candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B48BPRESSELB

Does/do the national party leader(s) play a role in screening/filtering presidential candidates (preselection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B48BPRESSELC

Does/do the national party leader(s) play a role in Selecting/Deciding on presidential candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B48BPRESSELD

Does/do the national party leader(s) have the opportunity to Veto presidential candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B49PRESSELA

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in suggesting/proposing presidential candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B49PRESSELB

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in screening/filtering presidential candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B49PRESSELC

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in
Selecting/Deciding on presidential candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B49PRESSELD

Do affiliated or other organizations (trade unions, religious organizations, etc.) have the opportunity to Veto presidential candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B50PRESSELA

Do non-member supporters play a role in suggesting/proposing presidential candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B50PRESSELB

Do non-member supporters play a role in screening/filtering presidential candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B50PRESSELC

Do non-member supporters play a role in Selecting/Deciding on presidential candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## B50PRESSELD

Do non-member supporters have the opportunity to Veto presidential candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## BPRESSELTXT

Briefly summarize the main party rules that govern selection of the party's presidential nominee candidate, particularly if this is useful to clarify any of the responses given above. (Optional section)

## MODULE C: Party Decisions

YEARC Questions for Module C are answered in respect to this year, unless otherwise noted.
[Year]

## C.I. Policy Referendums: Statutes

C1REF1 Party statutes provide for the possibility of holding an intra-party ballot of members to decide a policy issue (i.e., an issue other than personnel selection).

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
According to the statutes, who is eligible to call such a ballot? Indicate all that apply (C2REF2 C7REF7).

C2REF2 Party leader.

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
C3REF3 Party national executive (highest executive body)
3. Yes
4. No
-888. Not Provided
-999. Not Applicable
C4REF4 Party congress.
5. Yes
6. No
-888. Not Provided
-999. Not Applicable

C5REF5 Party legislators (for example, by petition from certain number).

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
C6REF6a Regional party sub-units, i.e., regional/state party (for example, by petition from certain number).
3. Yes
4. No
-888. Not Provided
-999. Not Applicable
C6REF6b Local party sub-units, i.e., branch or constituency party (for example, by petition from certain number).
5. Yes
6. No
-888. Not Provided
-999. Not Applicable
C7REF7 Party members (for example, by petition from certain number).
7. Yes
8. No
-888. Not Provided
-999. Not Applicable
C8REF8 According to the statutes, which of the following are eligible to vote in these intra-party policy ballots?
9. Members
10. Members plus other registered supporters
11. All eligible voters
12. All who are interested, including some who may not be eligible to vote in national elections (e.g., young people under the voting age, or non-citizen residents).
13. Procedure is not specified in party statutes
-888. Not provided
-999. Not Applicable

## Party Political Leaders

We conceive of most parties as having one or more formally appointed leaders who perform the following functions:
a) Party Political Leader (political leader, person whose endorsement would be needed for major policy or organizational changes within the party, person who would appear on television to speak on behalf of the party on important political issues).
b) Party Administrative Leader (top administrative leader of the extra-parliamentary party). Sometimes called the General Secretary.
c) Party Electoral Leader, presumed top candidate in next legislative election. In Westminster systems, and in many governing parties, the Electoral Leader is usually synonymous with the Political Leader. In some parties this position may be vacant until shortly before the election, for instance in some opposition parties, in parties where the PM has announced that s/he will not stand again, or in countries with term-limited presidents. The political leader and electoral leader roles also may be occupied by different individuals, for instance in parties in which the political leader will not or cannot stand for election. One example of this would be a founding party leader who retires from public office but who retains a formal position within the party.

Example 1: UK Labour Party 2012: Ed Miliband was the Party Political Leader under these rules; his formal title was "Party Leader". In this party the person who holds the formal party leader position is always considered to be the Party Electoral Leader (although the latter is not a formally designated position). The Party Administrative Leader (called the General Secretary) was Iain McNicol.

Example 2: Dutch Labour Party 2012 (PvdA): Diederik Samsom was elected Party Political Leader. He was later named Party Electoral Leader as the result of a separate process. The Party Administrative Leader (called the Chair) was Hans Spekman.

Example 3: In many countries, there is a clear formal distinction between the leadership of the legislative party and the leader of the extra-legislative party. In such cases, the Party Political Leader is the leader of the extra-legislative party.

## C.II. Party Political Leaders: Statutory Role

Questions C9LDRTITLE through C20LDRROLE3 ask about the statutory powers of a party's political leader.

C9LDRTITLE Title of the leadership position for which following questions are answered. E.g., "party president", "party chair", etc.
[Title]
C10LDRNAME Name of the current occupant of this position.
[Name]

C11DEPUTY Party statutes give the party leader a say in the selection of the deputy party leader(s). A "say" might refer to veto powers, exclusive right to nominate, right to appoint directly, etc.

1. Yes
2. No
3. Not Applicable because party does not have a deputy leader.
-888. Not Provided
-999. Not Applicable (for other reason)
C13LDREXC Party statutes give the party leader the right to attend all meetings of the national party executive.
4. Yes
5. No
-888. Not Provided
-999. Not Applicable
C14LDRCON Party statutes give the party leader the right to attend the national party congress.
6. Yes
7. No
-888. Not Provided
-999. Not Applicable
C15LDRSUM1 Party statutes give the party leader the right to summon party officials.
8. Yes
9. No
-888. Not Provided
-999. Not Applicable
C16LDRSUM2 Party statutes give the party leader the right to summon the party congress.
10. Yes
11. No
-888. Not Provided
-999. Not Applicable
C17LDRROLE1 Party statutes explicitly mention that the party leader represents the party externally.
12. Yes
13. No
-888. Not Provided
-999. Not Applicable
C18LDRROLE2 Party statutes explicitly mention that the party leader is accountable to the party executive or party congress.
14. Yes
15. No
-888. Not Provided
-999. Not Applicable

C19LDRROLE3 Party statutes explicitly mention that the national party can only enter coalition agreements with the consent of the party leader.

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
C20LDRROLE4 Party statutes explicitly give the party leader responsibility for determining the party's election programme.
3. Yes
4. No
-888. Not Provided
-999. Not Applicable

## C.III. Political Leader Selection

Please answer the following questions with respect to the party's most recent selection of a political leader (or co-leaders).

C21APLSELYR For what year are you answering the questions about the selection of the Party Political Leader?
[Year]
-888. Not Provided
C21BPLTITLE The formal title of the Party Political Leader whose selection rules are described below. In most cases this will be the same as C9LDRTITLE. (Usually the person currently holding this office will be the same person you named in CR23POLLDR as the party's de facto political leader, but in some cases there may be a difference between de facto and official leaders.)
[Title]
C22PLROLE Was this contest to fill the post of Party Political Leader only, or is the Party Political leader automatically considered the Party Electoral Leader?

1. Political Leader only
2. Political Leader and Electoral Leader
-888. Not Provided
C23PLMP According to party statutes, must candidates for the job of Party Political Leader already hold a seat in the lower house of the national legislature?
3. Yes
4. No
-888. Not Provided
C24PLRULE Are there formal party rules setting out the process for selecting the holder of this position?
5. Yes, in party statutes
6. Not entirely spelled out in statutes, but rules were created for this year's process
7. There were no written rules
8. There were written rules, but they were not followed this year
-888. Not Provided

In order to be considered a candidate (approved nominee) for the final stage of the party's leadership selection process, which of the following criteria must the would-be candidate fulfill? (C31PLNOM1 C33PLNOM3)

C31PLNOM1 Must be endorsed by a minimum number or minimum percentage of the party's elected officials (legislators, regional leaders, etc.)

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
C32PLNOM2 Must be endorsed by a minimum number or minimum percentage of party members.
3. Yes
4. No
-888. Not Provided
-999. Not Applicable
C33PLNOM3 Must pay a monetary fee or monetary deposit to the party.
5. Yes
6. No
-888. Not Provided
-999. Not Applicable
C34PLNOM4 Are there statutory provisions for an official faction to either nominate or endorse a leadership candidate?
7. Yes
8. No
-888. Not Provided
-999. Not Applicable
C35PLNOM5 If yes, how many factions officially nominated or officially endorsed one or more candidates in this leadership contest?
[Number]
-888. Not Provided
-999. Not Applicable

C36PLDATE Month when the winner became known. This is the month of the final round of voting if there was a decisive ballot of legislators or party members, or month of party congress if the outcome was not known until it voted.

1. January
2. February
3. March
4. April
5. May
6. June
7. July
8. August
9. September
10. October
11. November
12. December
-888. Not Provided
-999. Not Applicable
C37PLWHY What was the main reason why a contest was held?
13. Former leader resigned/announced pending resignation in the wake of a party electoral defeat
14. Former leader died or resigned/announced pending resignation for health reasons
15. Former leader resigned/announced pending resignation for political reasons
16. Former leader resigned/announced pending resignation because he/she assumed a new political role, such as non-partisan president
17. Former leader resigned/announced pending resignation for other reasons
18. Former leader did not resign, but a contest was required by party rules (for instance, an election must be held every 4 years)
19. Former leader did not resign, but a contest was triggered by intra-party competition
20. Former leader did not resign, but a contest was triggered for other reasons
21. Other
-888. Not Provided
-999. Not Applicable
C37PLWHY2 If applicable, was there a second main reason why a contest was held?
22. Former leader resigned/announced pending resignation in the wake of a party electoral defeat
23. Former leader died or resigned/announced pending resignation for health reasons
24. Former leader resigned/announced pending resignation for political reasons
25. Former leader resigned/announced pending resignation because he/she assumed a new political role, such as non-partisan president
26. Former leader resigned/announced pending resignation for other reasons
27. Former leader did not resign, but a contest was required by party rules (for instance, an election must be held every 4 years)
28. Former leader did not resign, but a contest was triggered by intra-party competition
29. Former leader did not resign, but a contest was triggered for other reasons
30. Other
-888. Not Provided
-999. Not Applicable

C38PLINCUMB The incumbent was a contestant to be re-selected for this position.

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
C39PLCOMP There was more than one candidate for this job.
3. Yes
4. No
-888. Not Provided
-999. Not Applicable
Please answer the following questions according to the official rules that applied for this leadership selection event. By "official", we mean written rules, but these could be election-specific rules that supplement statutory procedures. Please specify sources.

The questions below describe 4 parts of the party leadership selection process:
A. Suggesting/proposing candidates for internal consideration
B. Screening/filtering (prior to decisions by other parts of the party.).
C. Selecting/deciding (de facto decision, even if another party body needs to rubber-stamp it).
D. Vetoing (after decisions by other parts of the party.)

## C40PLSELA

Do individual members play a role in suggesting/proposing leadership candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C40PLSELB

Do individual members play a role in screening/filtering leadership candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C40PLSELC

Do individual members play a role in Selecting/Deciding on leadership candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C40PLSELD

Do individual members have the opportunity to Veto leadership candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C41PLSELA

Do local level organizations (meeting and/or local leadership) play a role in suggesting/proposing leadership candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C41PLSELB

Do local level organizations (meeting and/or local leadership) play a role in screening/filtering leadership candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C41PLSELC

Do local level organizations (meeting and/or local leadership) play a role in Selecting/Deciding on leadership candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C41PLSELD

Do local level organizations (meeting and/or local leadership) have the opportunity to Veto leadership candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C42PLSELA

Do regional/state organizations (meeting and/or regional leadership) play a role in suggesting/proposing leadership candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C42SELB

Do regional/state organizations (meeting and/or regional leadership) play a role in screening/filtering leadership candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C42PLSELC

Do regional/state organizations (meeting and/or regional leadership) play a role in Selecting/Deciding on leadership candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C42PLSELD

Do regional/state organizations (meeting and/or regional leadership) have the opportunity to Veto leadership candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C43APLSELA

Does a national party collective body (e.g., Party Congress or National Executive) play a role in suggesting/proposing leadership candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C43APLSELB

Does a national party collective body (e.g., Party Congress or National Executive) play a role in screening/filtering leadership candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C43APLSELC

Does a national party collective body (e.g., Party Congress or National Executive) play a role in Selecting/Deciding on leadership candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C43APLSELD

Does a national party collective body (e.g., Party Congress or National Executive) have the opportunity to Veto leadership candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

C43BPLSELA Does/do the National Party Leader(s) play a role in suggesting/proposing leadership candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C43BPLSELB

Does/do the National Party Leader(s) play a role in screening/filtering leadership candidates (preselection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C43BPLSELC

Does/do the National Party Leader(s) play a role in Selecting/Deciding on leadership candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C43BPLSELD

Does/do the National Party Leader(s) have the opportunity to Veto leadership candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C44PLSELA

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in suggesting/proposing leadership candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C44PLSELB

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in screening/filtering leadership candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C44PLSELC

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in Selecting/Deciding on leadership candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C44PLSELD

Do affiliated or other organizations (trade unions, religious organizations, etc.) have the opportunity to Veto leadership candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C45PLSELA

Do non-member supporters play a role in suggesting/proposing leadership candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C45PLSELB

Do non-member supporters play a role in screening/filtering leadership candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C45PLSELC

Do non-member supporters play a role in Selecting/Deciding on leadership candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C45PLSELD

Do non-member supporters have the opportunity to Veto leadership candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C46PLSELTXT

Briefly summarize the main party rules that govern leadership selection, particularly if this is useful to clarify any of the responses given above. (Optional section)

C40PLVT1 Was there a vote (advisory or binding) at the most inclusive stage of the leadership selection process?

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
C40PLVT2 Were party members eligible to cast a ballot as part of the leadership selection process?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable
C41PLVT2 Were non-members eligible to cast a ballot as part of the leadership selection process?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable
C49PLVT10 If party members were eligible to cast a ballot as part of the leadership selection, what was the latest that they could join the party and still be eligible to cast a vote?
3. Final day of party ballot
4. Within 4 weeks prior to close of party ballot
5. Within 3 months of close of party ballot
6. Longer
-888. Not Provided
-999. Not Applicable
C50PLVT11 If non-members supporters were eligible to cast a ballot as part of the leadership selection, what was the latest that they could indicate an interest in participating and still be eligible to cast a vote?
7. Final day of party ballot
8. Within 4 weeks prior to close of party ballot
9. Within 3 months of close of party ballot
10. Longer
-888. Not Provided
-999. Not Applicable
C51PLNUM If there was a vote, total number of participants in most inclusive stage of balloting. (For example, this is a small number if the decision was made by the parliamentary party group; it is a larger number if the party used an open primary.) Participation numbers are for the most inclusive stage of voting for party leadership selection, and for the first round if there was more than one ballot.
[Number]
-888. Not Provided
-999. Not Applicable

C52PLTO If there was a ballot of party members, turnout as a share of party members, if party provides the information this way. Participation numbers are for the most inclusive stage of voting for party leadership selection, and for the first round if there was more than one ballot.

[Percentage]<br>-888. Not Provided<br>-999. Not Applicable

C53PLCAN1 If there was a vote (or votes), number of candidates in the most inclusive stage of voting. This is the number on the ballot in a party-wide vote, or at a party congress. For parties using elimination ballots or alternative vote, it is the number of candidates on the first ballot. (If party elects co-leaders, questions C53PLCAN1 - C55PLVOT1B are answered with regard to Co-leader 1; questions C56PLCAN2 - C58PLVOT2B are answered with regard to Co-leader 2.)
[Number]
-888. Not Provided
-999. Not Applicable
C54PLVOT1A If there was a vote, share of votes won by top candidate at the most inclusive level of voting (in first round of the final stage of voting if there are multiple rounds).
[Percentage]
-888. Not Provided
-999. Not Applicable
C55PLVOT1B Share of votes won by second highest candidate (in first round of the final stage of voting).
[Percentage]
-888. Not Provided
-999. Not Applicable
C56PLCAN2 If there is an equal co-leader, number of candidates for Co-leader 2 position in the most inclusive stage of voting. If the Co-leader and leader are the top two vote winners on a single ballot, this number is the same as C53PLCAN1. This number may be different if the co-leaders are chosen on separate ballots, for instance because co-leaders are supposed to represent different demographic or regional interests.
[Number]
-888. Not Provided
-999. Not Applicable
C57PLVOT2A If there is a co-leader, percentage of votes won by second candidate if there is a joint ballot, or by top Co-leader candidate if these are contested on separate ballots. (Results are given for first round of the final stage of voting if there are multiple rounds).
[Percentage]
-888. Not Provided
-999. Not Applicable
C58PLVOT2B Percentage of votes won by closest runner up to Co-leader 2 candidate (in first round of the final stage of voting).
[Percentage]
-888. Not Provided
-999. Not Applicable

C59PLNAME Name of winner (or Names of Co-leaders).
[Name(s)]
-888. Not Provided
-999. Not Applicable

## C.IV. Electoral Leader Selection

C60ELSEP Are there separate selection procedures for political and electoral leaders? (If not, the answer is "-999. Not Applicable" for all questions in this section)

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
Please answer the following questions with respect to the party's most recent selection of an Electoral Leader (or co-leaders).

C61ELSELYR For what year are you answering the questions about the selection of the Party Electoral Leader?
[Year]
-888. Not Provided
C62ELTITLE What is the formal or informal title of the Electoral Leader whose selection rules are described below?
[Title]
C63ELMP Do party statutes require a candidate for this leadership position to already be a member of the lower house of the national legislature?

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
C64ELRULE Are there formal party rules setting out the process for selecting the holder of this position?
3. Yes, in party statutes
4. Not entirely spelled out in statutes, but rules were created for this year's process
5. There are no written rules
6. There are written rules, but somewhere other than in party statutes
-888. Not Provided
-999. Not Applicable

In order to be considered a candidate (approved nominee) for the final stage of the party's electoral leadership selection process, which of the following criteria must the would-be candidate fulfill? (C71ELNOM1 - C73ELNOM3)

C71ELNOM1 Must be endorsed by a minimum number or minimum percentage of the party's elected officials (legislators, regional leaders, etc.).

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
C72ELNOM2 Must be endorsed by a minimum number or minimum percentage of party members.
3. Yes
4. No
-888. Not Provided
-999. Not Applicable
C73ELNOM3 Must pay a monetary fee or monetary deposit to the party.
5. Yes
6. No
-888. Not Provided
-999. Not Applicable
C74ELNOM4 Are there statutory provisions for an official faction to either nominate or endorse a leadership candidate?
7. Yes
8. No
-888. Not Provided
-999. Not Applicable
C75ELNOM5 If yes, how many factions officially nominated or officially endorsed one or more candidates in this leadership contest?
[Number]
-888. Not Provided
-999. Not Applicable

C76ELDATE Month and year when the winner became known. This is the date of the final round of voting if there was a decisive ballot of legislators or party members or the date of the party congress if this body held the decisive vote.

1. January
2. February
3. March
4. April
5. May
6. June
7. July
8. August
9. September
10. October
11. November
12. December
-888. Not Provided
-999. Not Applicable
C77ELWHY What was the main reason why a contest was held?
13. Former electoral leader resigned or not seeking renewed candidacy in the wake of a party electoral defeat
14. Former electoral leader died, resigned or not seeking renewed candidacy for health reasons
15. Former electoral leader resigned or not seeking renewed candidacy for political reasons
16. Former electoral leader resigned because he/she assumed a new political role, such as non-partisan president
17. Former electoral leader barred from seeking renewed candidacy, for instance because of term limits
18. Former electoral leader resigned or not seeking candidacy for other reasons
19. A contest was required by party rules on a regular basis (for instance, an election must be held
every 4 years, or ahead of every general election).
20. A contest was triggered by intra-party competition
21. A contest was triggered for other reasons
22. Other
-888. Not Provided
-999. Not Applicable
C77ELWHY2 If Applicable, was there a second main reason why a contest was held?
23. Former electoral leader resigned or not seeking renewed candidacy in the wake of a party electoral defeat
24. Former electoral leader died, resigned or not seeking renewed candidacy for health reasons
25. Former electoral leader resigned or not seeking renewed candidacy for political reasons
26. Former electoral leader resigned because he/she assumed a new political role, such as non-partisan president
27. Former electoral leader barred from seeking renewed candidacy, for instance because of term limits
28. Former electoral leader resigned or not seeking candidacy for other reasons
29. A contest was required by party rules on a regular basis (for instance, an election must be held every 4 years, or ahead of every general election).
30. A contest was triggered by intra-party competition
31. A contest was triggered for other reasons
32. Other
-888. Not Provided
-999. Not Applicable

C78ELINCUMB The incumbent was a contestant to be re-selected for this position.

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
C79ELCOMP There was more than one candidate for this job.
3. Yes
4. No
-888. Not Provided
-999. Not Applicable
C80ELVT1 Was there a vote (advisory or binding) at the most inclusive stage of the leadership selection process?
5. Yes
6. No
-888. Not Provided
-999. Not Applicable
Please answer the following questions according to the official rules that applied for this leadership selection event. By "official", we mean written rules, but these could be election-specific rules that supplement statutory procedures. Please specify sources.

The questions below describe 4 parts of the party leadership selection process:
A. Suggesting/proposing candidates for internal consideration
B. Screening/filtering (prior to decisions by other parts of the party).
C. Selecting/deciding (de facto decision, even if another party body needs to rubber-stamp it).
D. Vetoing (after decisions by other parts of the party).

## C81ELSELA

Do individual members play a role in suggesting/proposing leadership candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C81ELSELB

Do individual members play a role in screening/filtering leadership candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C81ELSELC

Do individual members play a role in Selecting/Deciding on leadership candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C81ELSELD

Do individual members have the opportunity to Veto leadership candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C82ELSELA

Do local level organizations (meeting and/or local leadership) play a role in suggesting/proposing leadership candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C82ELSELB

Do local level organizations (meeting and/or local leadership) play a role in screening/filtering leadership candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C82ELSELC

Do local level organizations (meeting and/or local leadership) play a role in Selecting/Deciding on leadership candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C82ELSELD

Do local level organizations (meeting and/or local leadership) have the opportunity to Veto leadership candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C83ELSELA

Do regional/state organizations (meeting and/or regional leadership) play a role in suggesting/proposing leadership candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C83ELSELB

Do regional/state organizations (meeting and/or regional leadership) play a role in screening/filtering leadership candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C83ELSELC

Do regional/state organizations (meeting and/or regional leadership) play a role in Selecting/Deciding on leadership candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C83ELSELD

Do regional/state organizations (meeting and/or regional leadership) have the opportunity to Veto leadership candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C84AELSELA

Does a national party collective body (e.g., Party Congress or National Executive) play a role in suggesting/proposing leadership candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C84AELSELB

Does a national party collective body (e.g., Party Congress or National Executive) play a role in screening/filtering leadership candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C84AELSELC

Does a national party collective body (e.g., Party Congress or National Executive) play a role in Selecting/Deciding on leadership candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C84AELSELD

Does a national party collective body (e.g., Party Congress or National Executive) have the opportunity to Veto leadership candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C84BELSELA

Does/do the national leader(s) play a role in suggesting/proposing leadership candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C84BELSELB

Does/do the national leader(s) play a role in screening/filtering leadership candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C84BELSELC

Does/do the national leader(s) play a role in Selecting/Deciding on leadership candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C84BELSELD

Does/do the national leader(s) have the opportunity to Veto leadership candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C85ELSELA

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in suggesting/proposing leadership candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C85PLSELB

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in screening/filtering leadership candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C85PLSELC

Do affiliated or other organizations (trade unions, religious organizations, etc.) play a role in
Selecting/Deciding on leadership candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C85PLSELD

Do affiliated or other organizations (trade unions, religious organizations, etc.) have the opportunity to Veto leadership candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C86ELSELA

Do non-member supporters play a role in suggesting/proposing leadership candidates for party consideration?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C86ELSELB

Do non-member supporters play a role in screening/filtering leadership candidates (pre-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C86ELSELC

Do non-member supporters play a role in Selecting/Deciding on leadership candidates?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C86ELSELD

Do non-member supporters have the opportunity to Veto leadership candidates (post-selection)?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable

## C87ELSELTXT

Briefly summarize the main party rules that govern leadership selection, particularly if this is useful to clarify any of the responses given above. (Optional section)

C88ELVT1 Were party members eligible to cast a ballot as part of the leadership selection process?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable
C88ELVT2 Were non-members eligible to cast a ballot as part of the leadership selection process?
A. Yes
B. No
-888. Not Provided
-999. Not Applicable
C89ELVT10 If party members were eligible to cast a ballot as part of the leadership selection, what was the latest that they could join the party and still be eligible to cast a vote?

1. Final day of party ballot
2. Within 4 weeks prior to close of party ballot
3. Within 3 months of close of party ballot
4. Longer
-888. Not Provided
-999. Not Applicable
C90ELVT11 If non-members supporters were eligible to cast a ballot as part of the leadership selection, what was the latest that they could indicate an interest in participating and still be eligible to cast a vote?
5. Final day of party ballot
6. Within 4 weeks prior to close of party ballot
7. Within 3 months of close of party ballot
8. Longer
-888. Not Provided
-999. Not Applicable
C91ELNUM If there was a vote, total number of participants in most inclusive stage of balloting. (For example, this is a small number if the decision was made by the parliamentary party group; it is a larger number if the party used an open primary.) Participation numbers are for the most inclusive stage of voting for party leadership selection, and for the first round if there was more than one ballot.
[Number]
-888. Not Provided
-999. Not Applicable

C92ELTO If there was a ballot of party members, turnout as a share of party members, if party provides the information this way. Participation numbers are for the most inclusive stage of voting for party leadership selection, and for the first round if there was more than one ballot.
[Percentage]
-888. Not Provided
-999. Not Applicable
C93ELCAN1 If there was a vote (or votes), number of candidates in the most inclusive stage of voting. This is the number on the ballot in a party-wide vote, or at a party congress. For parties using elimination ballots or alternative vote, it is the number of candidates on the first ballot. (If party elects co-leaders, questions C53PLCAN1 - C55PLVOT1B are answered with regard to Co-leader 1; questions C56PLCAN2 - C58PLVOT2B are answered with regard to Co-leader 2.)
[Number]
-888. Not Provided
-999. Not Applicable
C94ELVOT1A If there was a vote, share of votes won by top candidate at the most inclusive level of voting (in first round of the final stage of voting if there are multiple rounds).
[Percentage]
-888. Not Provided
-999. Not Applicable
C95ELVOT1B Share of votes won by second highest candidate (in first round of the final stage of voting).
[Percentage]
-888. Not Provided
-999. Not Applicable
C96ELCAN2 If there is a co-leader, number of candidates for Co-leader 2 position in the most inclusive stage of voting. If the Co-leader and leader are the top two vote winners on a single ballot, this number is the same as C53PLCAN1. This number may be different if the co-leaders are chosen on separate ballots, for instance because co-leaders are supposed to represent different demographic or regional interests.
[Number]
-888. Not Provided
-999. Not Applicable
C97ELVOT2A If there is a co-leader, percentage of votes won by second candidate if there is a joint ballot, or by top Co-leader candidate if these are contested on separate ballots. (Results are given for first round of the final stage of voting if there are multiple rounds).
[Percentage]
-888. Not Provided
-999. Not Applicable
C98ELVOT2B Percentage of votes won by closest runner up to Co-leader 2 candidate (in first round of the final stage of voting).
[Percentage]
-888. Not Provided
-999. Not Applicable

C99ELNAME Name of winner (or Names of Co-leaders).
[Name(s)]
-888. Not Provided
-999. Not Applicable

## C.V. Election Manifesto

For presidential democracies: Questions in this section should be answered in regard to the election for which you answered questions about presidential candidate selection.

For parliamentary democracies: Questions in this section should be answered in regard to the election for which you answered questions about legislative candidate selection

If the party did not adopt a manifesto prior to the respective election, the remaining variables in this section are coded as -999/Not Applicable.

C100MAN1 For what year are you answering questions about the party's manifesto adoption process?
[Year]
-888. Not Provided
-999. Not Applicable
Role played by each of the following in formulating the party's most recent election manifesto. Formal Input means that there were organized opportunities for the groups to influence the outcome through suggestions and discussion. Vote means having a vote on adopting the final manifesto. (C101MAN2 -C106-MAN7) (Note that we are interested in the procedures used this time. In many cases these procedures will not be written into the party statutes, but will be outlined in some other document)

C101MAN2 Role of the party political leader and/or a drafting committee directly appointed by him/her:

1. Formal Input
2. Vote
3. Both 1 and 2 (Formal Input and Vote)
4. Neither 1 nor 2 (not Formal Input, not Vote)
5. Other
-888. Not Provided
-999. Not Applicable
C102MAN3 Role of national executive (highest executive body).
6. Formal Input
7. Vote
8. Both 1 and 2 (Formal Input and Vote)
9. Neither 1 nor 2 (not Formal Input, not Vote)
10. Other
-888. Not Provided
-999. Not Applicable

C103MAN4 Role of party legislators.

1. Formal Input
2. Vote
3. Both 1 and 2 (Formal Input and Vote)
4. Neither 1 nor 2 (not Formal Input, not Vote)
5. Other
-888. Not Provided
-999. Not Applicable
C104MAN5 Role of party congress delegates.
6. Formal Input
7. Vote
8. Both 1 and 2 (Formal Input and Vote)
9. Neither 1 nor 2 (not Formal Input, not Vote)
10. Other
-888. Not Provided
-999. Not Applicable
C105MAN6 Role of party members.
11. Formal Input
12. Vote
13. Both 1 and 2 (Formal Input and Vote)
14. Neither 1 nor 2 (not Formal Input, not Vote)
15. Other
-888. Not Provided
-999. Not Applicable
C106MAN7 Role of non-member party supporters.
16. Formal Input
17. Vote
18. Both 1 and 2 (Formal Input and Vote)
19. Neither 1 nor 2 (not Formal Input, not Vote)
20. Other
-888. Not Provided
-999. Not Applicable
C106MAN8 Role of other groups or individuals. If you answer this question, please add a note to explain WHICH other groups or individuals. (For example: affiliated trade unions, or women's sections, if they are formally included in the process.)
21. Formal Input
22. Vote
23. Both 1 and 2 (Formal Input and Vote)
24. Neither 1 nor 2 (not Formal Input, not Vote)
25. Other
-888. Not Provided
-999. Not Applicable

## C.VI. Policy Referendums: Usage

C107REF1 Has this party held a national-level intra-party policy referendum within the past 5 years?

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
If not, the remaining variables in this section are coded as -999/Not Applicable.
If yes, please answer the following questions with respect to the party's most recent intra-party policy referendum. If multiple referendums occurred that year, answer with respect to the one that occurred latest in the calendar year.

C107REFYR For what year are you answering the questions about the intra-party policy referendum?
[Year]
-888. Not Provided
-999. Not Applicable
C108REF2 Which of the following were eligible to vote in this referendum?

1. All members
2. Registered supporters
3. All voters
-888. Not Provided
-999. Not Applicable
C109REF3 Was this a binding or advisory referendum? In formal terms it is advisory if the final decision power remains with the party congress, party executive or leadership, even if these actors have promised to abide by the referendum results.
4. Binding
5. Consultative
-888. Not Provided
-999. Not Applicable
C110REF4 What was the latest that a member or supporter could join the party/register and still be eligible to cast a vote?
6. Final day of party ballot
7. Within 4 weeks of close of party ballot
8. Within 3 months of close of party ballot
9. Longer
-888. Not Provided
-999. Not Applicable
C111REF5 Total number of participants.
[Number]
-888. Not Provided
-999. Not Applicable

C112REF6 Turnout as a share of party members, if party provides the information this way.
[Percentage]
-888. Not Provided
-999. Not Applicable
C113REF7 What did the procedures announced for this election specify or imply about the minimum turnout level necessary for the vote to be considered valid (as percent of party members)? If there was no pre-specified minimum turnout rate, the number is zero (" 0 ")
[Percentage]
-888. Not provided
-999. Not Applicable.

## C.VI. Party Congress

This section asks you to provide information about a national party congress. Please report on the congress held in the main reporting year for Round 2. If no party congress was held in that year, report on the most recent prior one. If the party held more than one party congress in the reporting year, please report on one that was regularly scheduled (that is, not an "extra-ordinary" meeting). If that criterion does not sufficiently narrow it, please report on the one that considered the widest range of business.

C114CONYR What was the year of the congress described in this section?
[Year]
-888. Not Provided
-999. Not Applicable
C115CONMO What was the month of the party congress?

1. January
2. February
3. March
4. April
5. May
6. June
7. July
8. August
9. September
10. October
11. November
12. December
-888. Not Provided
-999. Not Applicable
C116CONWHY Was this a regularly scheduled congress or one called for a special purpose (such as leadership selection or pre-election manifesto ratification?)
13. Scheduled
14. Special purpose
-888. Not Provided
-999. Not Applicable

C117CONLDR Did this congress select an electoral leader (list leader, presidential nominee, chancellor candidate, etc.)?

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
C118CONA Did this congress fill other leadership positions (party executive, party chair, etc.)?
3. Yes
4. No
-888. Not Provided
-999. Not Applicable

C118CONB Did this congress approve a campaign platform or manifesto?

1. Yes
2. No
-888. Not Provided
-999. Not Applicable

C118CONC Did this congress approve a long-term party policy document (e.g., a non- campaign party program)?

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
Which of the following were eligible to vote at this congress? (C119CONVOT1 - C123CONVOT5)
C119CONVOT1 Voting eligible: Delegates sent from local parties.
3. Yes
4. No
-888. Not Provided
-999. Not Applicable
C120CONVOT2 Voting eligible: Delegates sent from regional parties.
5. Yes
6. No
-888. Not Provided
-999. Not Applicable
C121CONVOT3 Voting eligible: All party members in attendance.
7. Yes
8. No
-888. Not Provided
-999. Not Applicable

C122CONVOT4 Voting eligible: All party members, whether in attendance or not (internet voting, for instance).

1. Yes
2. No
-888. Not Provided
-999. Not Applicable
C123CONVOT5 Voting eligible: All who attended, whether or not they were formal party members.
3. Yes
4. No
-888. Not Provided
-999. Not Applicable
C124CONLEN Length of party congress (days on which plenary sessions were held).
[Number]
-888. Not Provided
-999. Not Applicable

[^0]:    ${ }^{1}$ Response option added during data cleaning.

[^1]:    ${ }^{2}$ Please see page the top of this document for instructions on how to enter numbers and percentages.

